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14 May 2008

Dear Andrew

I am writing to thank you for all the recent help you have given me with reviewing my finances both for the company and me personally. Not only did you help me to unravel the mysteries of several company pensions but you took over the management of them to maximise return in the future.

Saving money on my critical health cover was another bonus – thank you.

It is always difficult to know if you are getting the best advice when it comes to financial services. Your extensive experience in the industry and very empathetic and thorough approach made me very confident that I am getting the best solution for my financial position moving forward.

I hope that we enjoy a long and prosperous relationship and you can be assured I will actively work to introduce you to friends and colleagues who can also benefit from your services.

Best wishes

Ann Merrick

Director

